

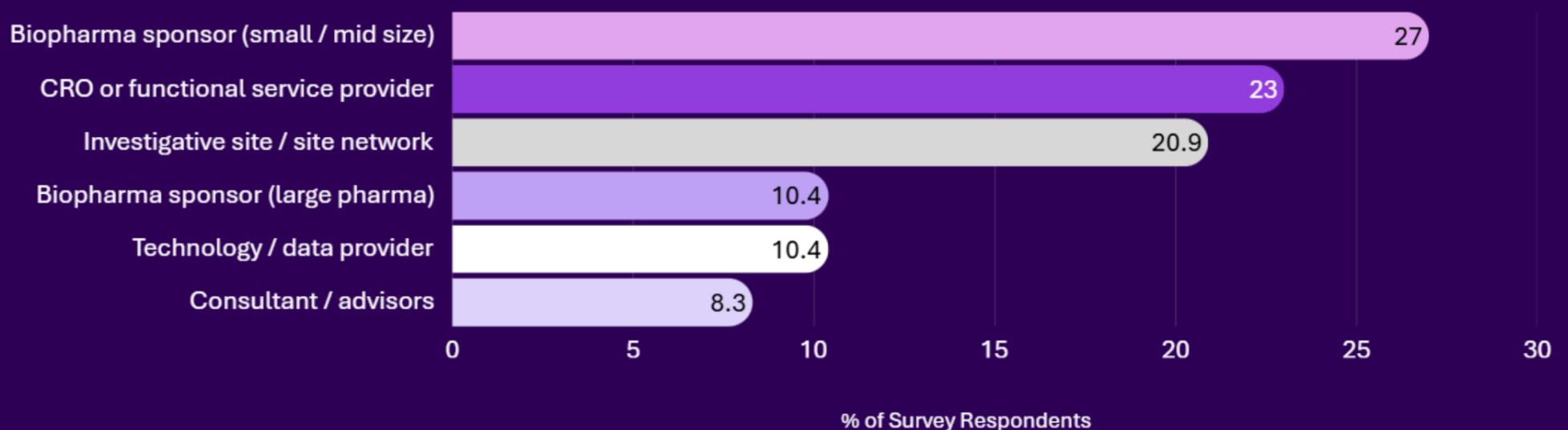
The Impact of AI on Outsourcing and Clinical Trial Execution

Q1 2026 Industry Pulse Survey Results

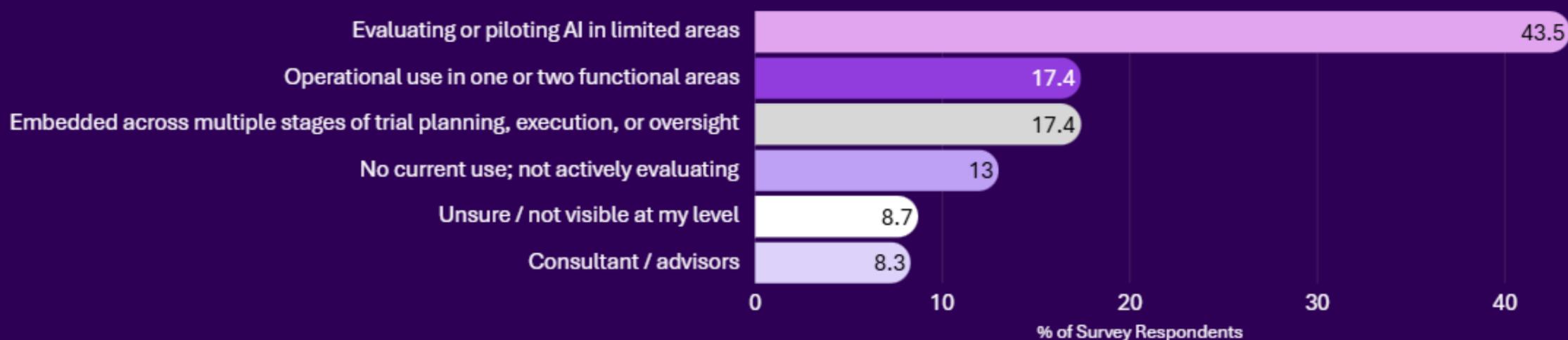
Danforth Health conducted a focused survey both before the 2026 SCOPE Summit Conference and during a live panel discussion with outsourcing, clinical operations, and healthcare innovation experts.

The findings provide a candid snapshot of adoption, constraints, and where real value is (and isn't) emerging.

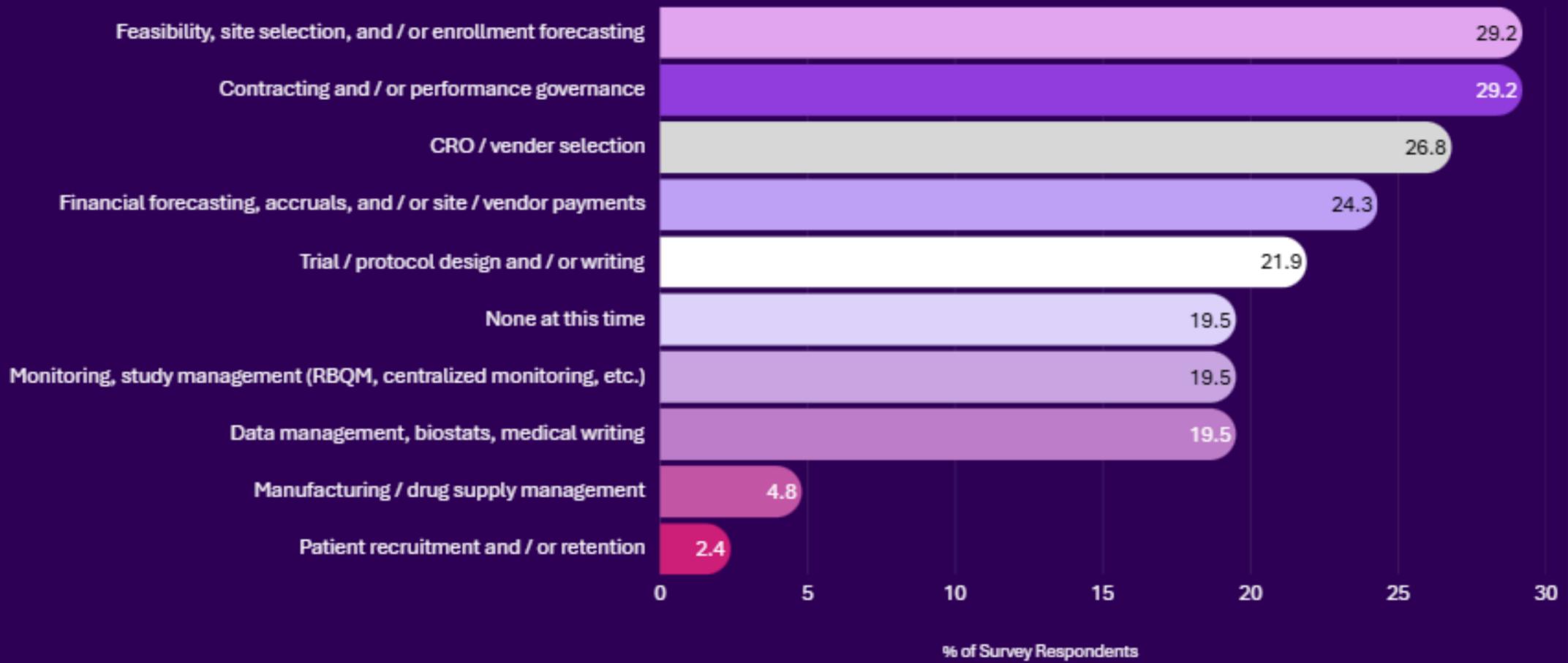
1) Which best describes your primary role?



2) Which best describes the current use of AI across your organization's role in clinical trials?



3) In which areas is AI currently influencing or expected to influence outsourcing decisions at your company? (select up to 3)



4) To what extent has AI changed how clinical work is structured, governed, or delivered across sponsors, CROs, and sites?



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5) What most limits broader or deeper reliance on AI in outsourced clinical trials today?



6) Over the next 12–24 months, how do you expect AI to affect your clinical outsourcing strategy?

